

Agenda 1. Planning - Goal Setting - Achieving Goals 2. Building Commitment - Involvement - Effective Communication	
Elements of Planning 1. Mission 2. Vision 3. S.W.O.T. Analysis 4. Strategies 5. Action Plans 6. Follow up	
Elements of Planning 1. Mission • Why are you / we here? • Why do we exist • To do what? "Kamloops Lodge #10 supports its members in the practice of Freemasonry." Kamloops Lodge #10	



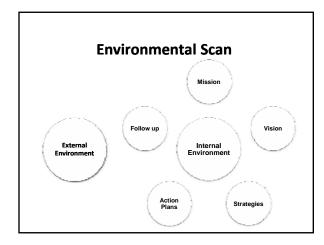
community."

2012 Grand Lodge Masonic Leadership and Ladies' Conference - Planning & Building Commitment -

Elements of Planning	
Why are you / we here? Why do we exist	
• To do what?	
"To be a healthy, loving caring parent, a good provider, contributing citizen and conscientious	
and competent businessman."	
A. Person	
51 . (5) .	
Elements of Planning	
2. Vision • What do we want to accomplish over the long	
haul? • What are our dreams /	
expectations? • Where are we going?	
Principled men of action promoting education, eveloping leadership and community."	
Kamloops Lodge #10	
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Elements of Planning	
2. Vision • What do we want to accomplish over the long	
haul? • What are our dreams /	
expectations? • Where are we going?	
"To be healthy, happy, respected, financially	
secure and successful in marriage, family and	
business while living in a strong and vibrant	

A. Person





Elements of Planning

3. S.W.O.T. Analysis

Weaknesses Opportunities Threats

Strength -

Membership is active and involved.

Weakness -

Lodge building condition is deteriorating

and needs upgrade.

Opportunity -Threat -

Our Lodge anniversary is next year.

The needs and wants of prospective candidates in our community are changing and we may not be correctly aligned to respond if we wish to attract them as

members.

Elements of Planning

3. S.W.O.T. Analysis <

Strengths Weaknesses Opportunities Threats

Strength -

Our finances are currently in order and we

are out of debt.

Weakness -Opportunity - The shingles on our roof are getting old. Our family is having a reunion in the

Maritimes next summer.

Threat -

The current market uncertainty that may

affect our retirement funds.



Elements of Planning What do we have to do 4. Strategies = to achieve our Mission and Vision? Goals How do we expect to get Objectives there? • Measures **Elements of Planning** 4. Strategies • Specific • Measurable Goals • Achievable Objectives Realistic • Timely • Measures S.M.A.R.T. **Elements of Strategic Planning** 5. Action Plans 6. Follow-up

Actions	Responsibility	Date
(What is to be done?)	(Who is going to do it?)	(By When?)
Appoint the members of the Planning Committee	Insert Name(s)	Insert date
Book the venue	Insert Name(s)	Insert date
Complete the agenda	Insert Name(s)	Insert date
Confirm the speakers	Insert Name(s)	Insert date
Develop and send out promotional materials	Insert Name(s)	Insert date
• Etc.	Insert Name(s)	Insert date



Building Commitment

- Involvement
- Effective Communication

Building Commitment

• Emphasize Involvement & Participation to generate genuine commitment



Effective Communication VISUAL AUDITORY KINESTHETIC	
"Seek to understand before seeking to be understood" Stephen Covey	
If you Fail to Plan You Plan to Fail	